



Camelot Wealth

(Pty)Ltd | FSP 54863 | Reg 2024/016417/07

POPI Client Notice

At Camelot Wealth, your privacy is very important to us. We are committed to protecting your personal information in line with the Protection of Personal Information Act (POPIA). This notice explains how we use and protect your data.

1. What Information We Collect

We may collect personal details such as:

- Your name, ID number, and contact information.
 - Financial and banking details.
 - Employment and income information.
 - Medical or health information (if required for certain insurance products).
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2. Why We Collect It

We only collect the information needed to:

- Provide financial advice and services.
 - Process applications, policies, and claims with product providers.
 - Meet legal and regulatory requirements.
 - Communicate with you about your financial products.
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3. How We Keep It Safe

- All physical files are kept in locked storage.
- Digital data is protected by secure systems, passwords, and encryption.
- Access is limited to authorised staff only.
- Information is only shared with product providers or third parties where necessary and lawful.

4. Your Rights

Under POPIA, you have the right to:

- **Access the personal information we hold about you.**
- **Ask us to correct or update your information.**
- **Object to certain uses of your information.**
- **Withdraw consent (where processing is based on consent).**
- **Lodge a complaint with the Information Regulator if you believe your rights are being infringed.**

5. How Long We Keep Your Data

We keep your information for as long as required by law (usually 5 years after the end of a financial relationship) and then securely destroy it.

6. Contact Us

If you have any questions or would like to exercise your rights, please contact our Information Officer:

Camelot Wealth (Pty) Ltd

Email: lance@camelotwealth.co.za

Tel: 0607139590
